

## Important Information: Please read carefully

The personal information collected here will be held by the adviser listed below.  
The purpose of collecting the information is to:

- a. provide you with financial advice services
- b. identify other products available from or through AMP that may be suitable to your needs and to offer those products to you.

It is your choice to provide the information requested here. However, if you do not provide all of the information requested, it may impact on the quality of financial advice services provided to you. You have the right to access any information about you and to have the information corrected by the adviser.

**NOTE: This fact finder is purely for gathering information to obtain a quotation. If the quotation is accepted, a proposal will need to be fully completed and signed by the client and is subject to acceptance by the insurer.**

## 1. General

Today's date

Adviser's name  Agency no

Client's name  Business name

Farm / Property address

Postal address

Lifestyle Yes  No  Contracting Yes  No  % of income  Post Code

## 2. Insurance Details

Current insurer  Expiry/Renewal date  Target premium \$

Claims or losses in the last five years (and action taken to prevent reoccurrence). **Detail date of loss, type of loss, \$\$ paid etc**


## 3. Home

D = Main homestead    F = Other farm dwellings    W = Holiday or weekend home    A = Alarmed

\*Include any out buildings, garage, decking and swimming pools

Town Water Supply Yes  No

Total replacement on sq mtrs D/F/W/A <input type="text"/>	Sum Insured Replacement \$ <input type="text"/>	Depreciated Value \$ <input type="text"/>
Total replacement on sq mtrs D/F/W/A <input type="text"/>	Sum Insured Replacement \$ <input type="text"/>	Depreciated Value \$ <input type="text"/>

## 4. Home Contents

D/F/W/A Sum Insured \$ <input type="text"/>	At and away from the home <input type="checkbox"/>	At the home only <input type="checkbox"/>
D/F/W/A Sum Insured \$ <input type="text"/>	At and away from the home <input type="checkbox"/>	At the home only <input type="checkbox"/>

## 5. Private Vehicles

Item	Year of Make	Make	Model & Type	Reg No.	Sum Insured	Main Driver	DOB of driver	TPO or TPF&T	Where parked at night?	Security on vehicle
1.					\$					
2.					\$					
3.					\$					

Do you want to exclude under 25 year old drivers? Yes  No

## 6. Farm Vehicles

Item	Year of Make	Make	Model & Type	Reg No.	Sum Insured	TPO or TPFT	>3.5T
1.					\$		
2.					\$		
3.					\$		
4.					\$		
5.					\$		

## 7. Boat

Trailered Motorboat 
 Yacht 
 Jetski 
 Other 

 Sum Insured \$

## 8. Personal Income

Date of Birth  /  / 
 Death & Schedule benefits \$

Weekly – Accident \$ 
 Weekly – Illness \$

## 9. Farm Assets

### Buildings

Item	Building used as	Year built	Size (sq m) of building or	Sum Insured Replacement value
1.				\$
2.				\$
3.				\$
4.				\$
5.				\$

\* Ensure there is a Fire Service Levies Declaration on File for capital additions.

## 10. Other Assets

Item	Description	Sum Insured Replacement value
1.	Machinery, plant & tools incl computers and cell phones but excluding motor vehicles, motor cycles, aircraft, watercraft, self propelled or trailered or tractor drawn farm vehicles and their implements	\$
2.	Animal feed (excluding growing crops)	\$
3.	General stores such as fertilisers, spraying and packing materials and fuels	\$
4.	Grain and produce (excluding growing crops)	\$
5.	Milk - automatic cover to \$10,000 for accidental contamination (50% excess required in the event of a claim) or higher limit or lower contribution as follows: <b>% Excess Limit any one loss</b> <b>Limit any one loss</b> 0% <input type="checkbox"/> 25% <input type="checkbox"/> 50% <input type="checkbox"/> \$10,000 <input type="checkbox"/> \$20,000 <input type="checkbox"/> \$50,000 <input type="checkbox"/>	
6.	Refrigerated goods (excluding goods lost or damaged due to deterioration)	\$
7.	Wool	\$
8.	Irrigators	\$

## 11. Optional Benefits

<input type="checkbox"/> Additional Milk Penalties	\$ <input type="text"/>	<input type="checkbox"/> Farm Forestry lot	\$ <input type="text"/>	<input type="checkbox"/> Transit of Livestock	\$ <input type="text"/>
<input type="checkbox"/> Bulk Fertilisers in the open	\$ <input type="text"/>	<input type="checkbox"/> Livestock Death	\$ <input type="text"/>	<input type="checkbox"/> Transit of Refrigerated Goods	\$ <input type="text"/>
<input type="checkbox"/> Deterioration of refrigerated bulk milk	\$ <input type="text"/>	<input type="checkbox"/> Live Hedges & Shelterbelts	\$ <input type="text"/>	<input type="checkbox"/> Utilities	\$ <input type="text"/>
<input type="checkbox"/> Deterioration of refrigerated goods (ex bulk milk)	\$ <input type="text"/>	<input type="checkbox"/> Live Plants	\$ <input type="text"/>		

## 12. Farming Operations Interruption

Gross profit sum insured \$  or  Additional costs of working over \$20,000 standard limit \$

## 13. Livestock, Dogs and Horses

Specified Livestock, Farm dogs and Farm horses	Full mortality or death by accident	Market value or Sum insured
1.		
2.		
3.		

  

No. of unspecified farm animals (death by accident only)	Maximum per animal	Total sum insured
Dogs	\$1,000	\$ <input type="text"/>
Horses	\$1,000	\$ <input type="text"/>
Livestock (Herd cover)		\$ <input type="text"/>

## 14. Machinery Breakdown

Does the client require cover for accidental damage or breakdown to machinery or electrical plant or equipment? **Y** or **N** (please circle).

Age	Description	Replacement Value
		\$ <input type="text"/>
		\$ <input type="text"/>
		\$ <input type="text"/>

## 15. Farmers Liability

Current Annual Turnover	\$ <input type="text"/>	Number of Employees	<input type="text"/>	F/T	<input type="text"/>	P/T	<input type="text"/>
Limit of indemnity	\$500,000 <input type="checkbox"/>	\$1,000,000 <input type="checkbox"/>	\$2,000,000 <input type="checkbox"/>	higher limit <input type="checkbox"/>		\$ <input type="text"/>	
Forest and Rural Fires	\$100,000 (Free) <input type="checkbox"/>		\$250,000 <input type="checkbox"/>	\$500,000 <input type="checkbox"/>		\$1,000,000 <input type="checkbox"/>	
Property in Care, Custody & Control	\$20,000 (Free) <input type="checkbox"/>		\$50,000 <input type="checkbox"/>	\$100,000 <input type="checkbox"/>			

## 16. Statutory Liability

Limit of indemnity \$100,000 (Free)  \$250,000  \$500,000

## 17. Employers Liability

Limit of indemnity \$100,000 (Free)  \$250,000  \$500,000

Signed:

Date: / /